

Figure 1

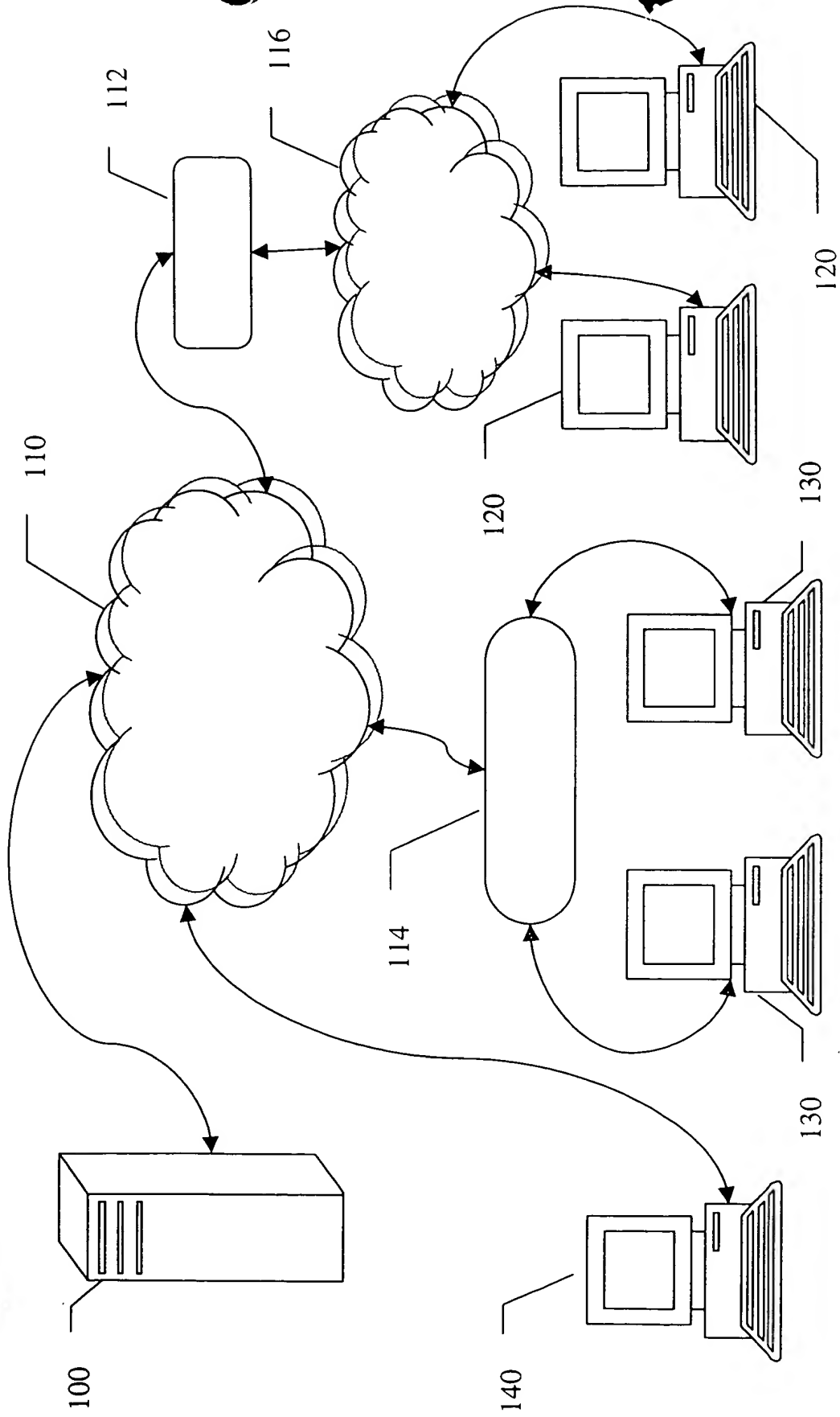


Figure 2a

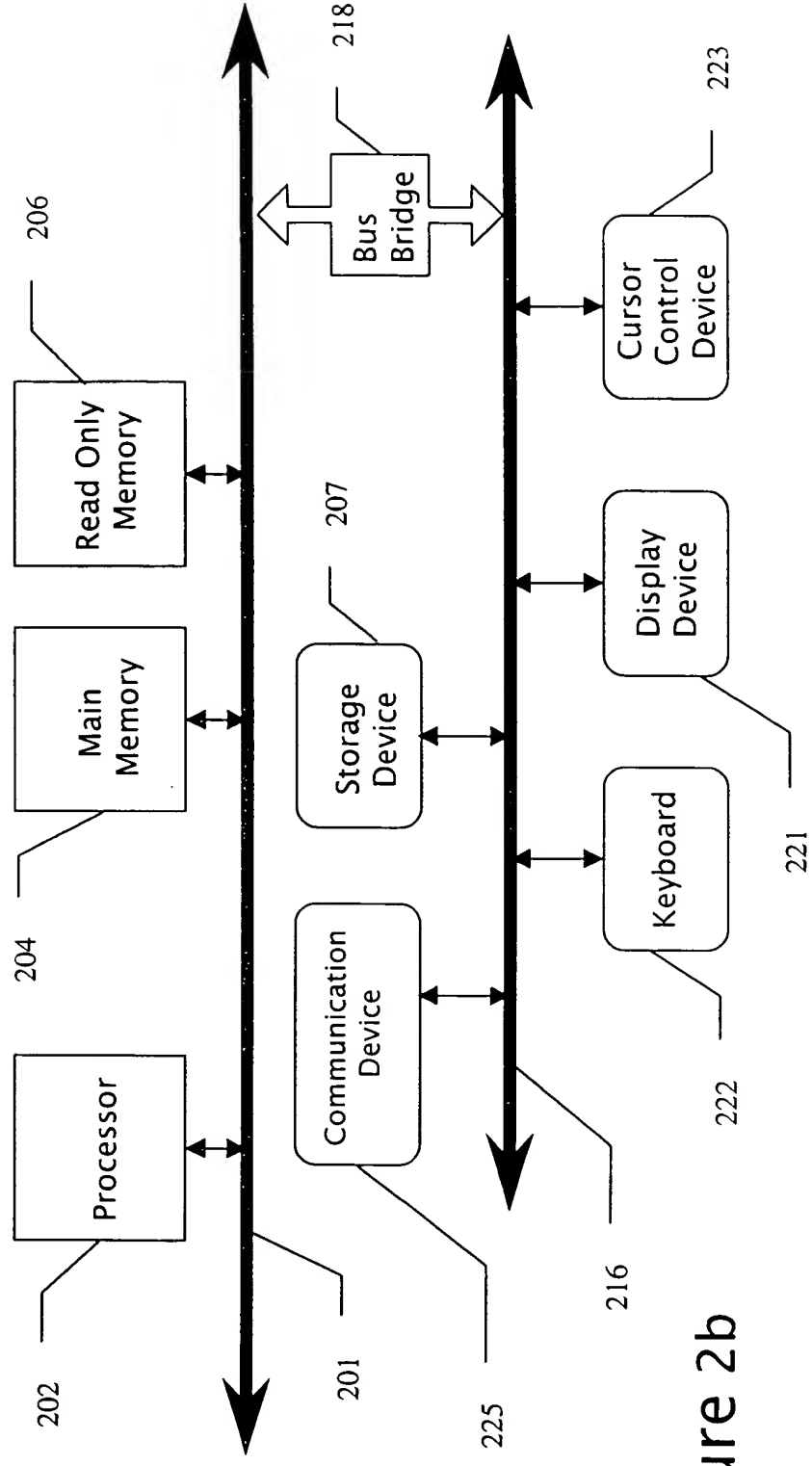
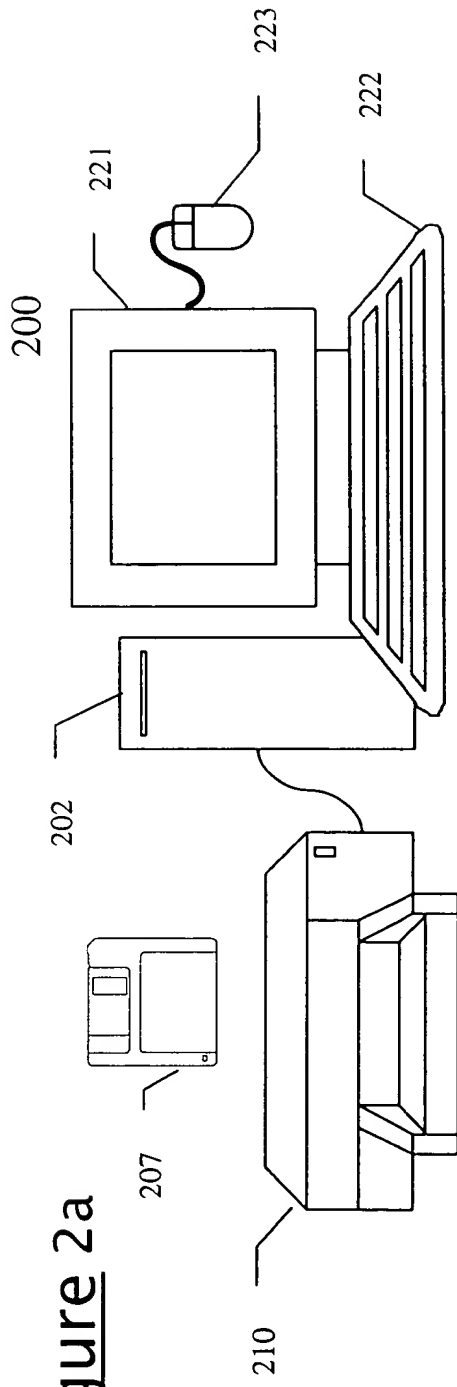
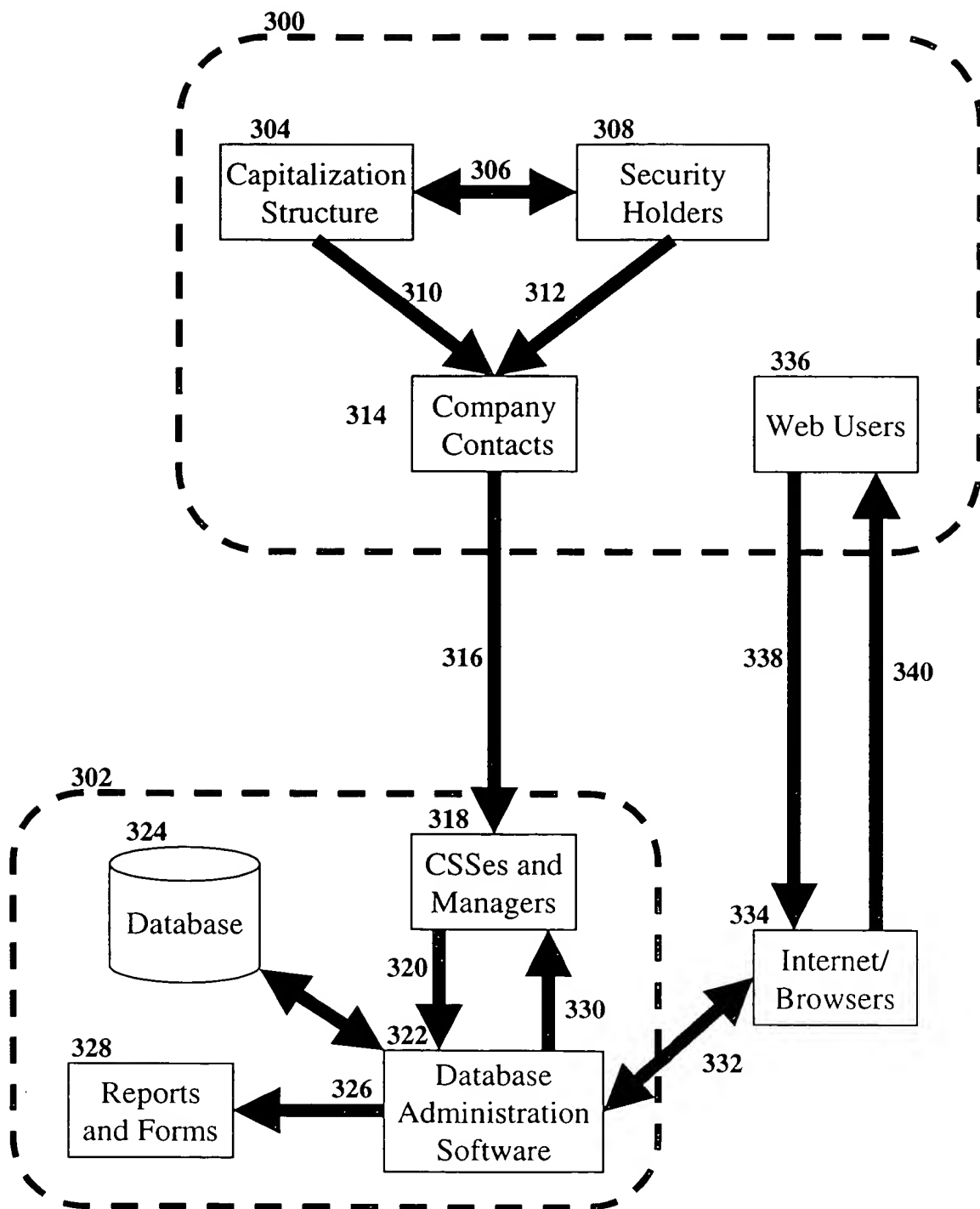


Figure 3



Option Grant

Holder Name	<input type="text" value=""/>	Select	Class of Stock	<input type="text" value=""/>	Save Cancel
Option No.	<input type="text" value="OPT108"/>	Refresh	Option Plan	<input type="text" value=""/>	
Board Approved	<input type="checkbox"/>		Board Approval Date	<input type="text" value=""/>	
Grant Date	<input type="text" value=""/>		Grant Reason	<input type="text" value=""/>	
ISO/NSO Designation	<input type="text" value=""/>		No. of Shares	<input type="text" value=""/>	
Exercise Price (\$)/ Share	<input type="text" value=""/>		Early Exercise	<input type="text" value=""/>	
Vesting Schedule	<input type="text" value=""/>	Select	Vesting Comm. Date	<input type="text" value=""/>	
Expiration Date	<input type="text" value=""/>		Compensation	<input type="text" value=""/>	
Federal Exemption/Date	<input type="text" value=""/>	//	State/Exemption/Date	<input type="text" value=""/>	//
Legends	<input type="text" value=""/>	Select	Change of Control	<input type="text" value=""/>	
Agreement on File	<input type="checkbox"/>		Status	<input type="text" value=""/>	
Blackout End Date	<input type="text" value=""/>				
Notes	<div style="border: 1px solid black; height: 40px;"></div>				
Vesting Schedule Details			Full Screen		

FIGURE 4

eProsper - Reports - Option Pool Budget - Microsoft Internet Explorer

Address: https://server05/eProsper/reports/rpt_reportu31.asp?Rpt031

HOME REPORTS ACTIVITIES EXPERT FORUM RESOURCE CENTER ABOUT US

Option Pool Budget

As of Date:

Option Plan:

Month	Budgeted no. of options granted
Jan	<input type="text" value=""/>
Feb	<input type="text" value=""/>
Mar	<input type="text" value=""/>
Apr	<input type="text" value=""/>
May	<input type="text" value=""/>
Jun	<input type="text" value=""/>
Jul	<input type="text" value=""/>
Aug	<input type="text" value=""/>
Sep	<input type="text" value=""/>
Oct	<input type="text" value=""/>
Nov	<input type="text" value=""/>
Dec	<input type="text" value=""/>

Generate Cancel

Capitalization
Cap Table Summary
Cap Table for Company
Cap Table for Securityholder
Registerable Securities
CPNs
CPN Holder Report
CPN Ledger Report
Forms
Legends List
Management Tools
Web Activity Audit Log
Option Pool
Increase Investor Specific Analysis
Proposed Financing General Analysis
Proposed Financing Investor Specific Analysis
Option Pool Budget
Exit Schedules
Options and SPAs
Optionholder Report
Optionholder Report
Options & SPAs Granted

Figure 5

Payments

Date	Payment Type	Amount Paid	No. of Shares	Amount Due
	Cash			
	Promissory note principal			
	Promissory note interest			
	Conversion of CPN principal			
	Conversion of CPN interest			
	Gift			
	Services rendered			
	Debit conversion			
	Transfer of technology and/or property			
	Stock			
	Net exercise			
	Other			
	TOTAL	.00	0	.00

OK

Cancel

Refund Information

Amount

Promissory Note

Basic

Cancel History

Date

//

Interest Rate

Maturity Date

//

Principal Amount

Compounding

☒

Figure 6

Figure 7

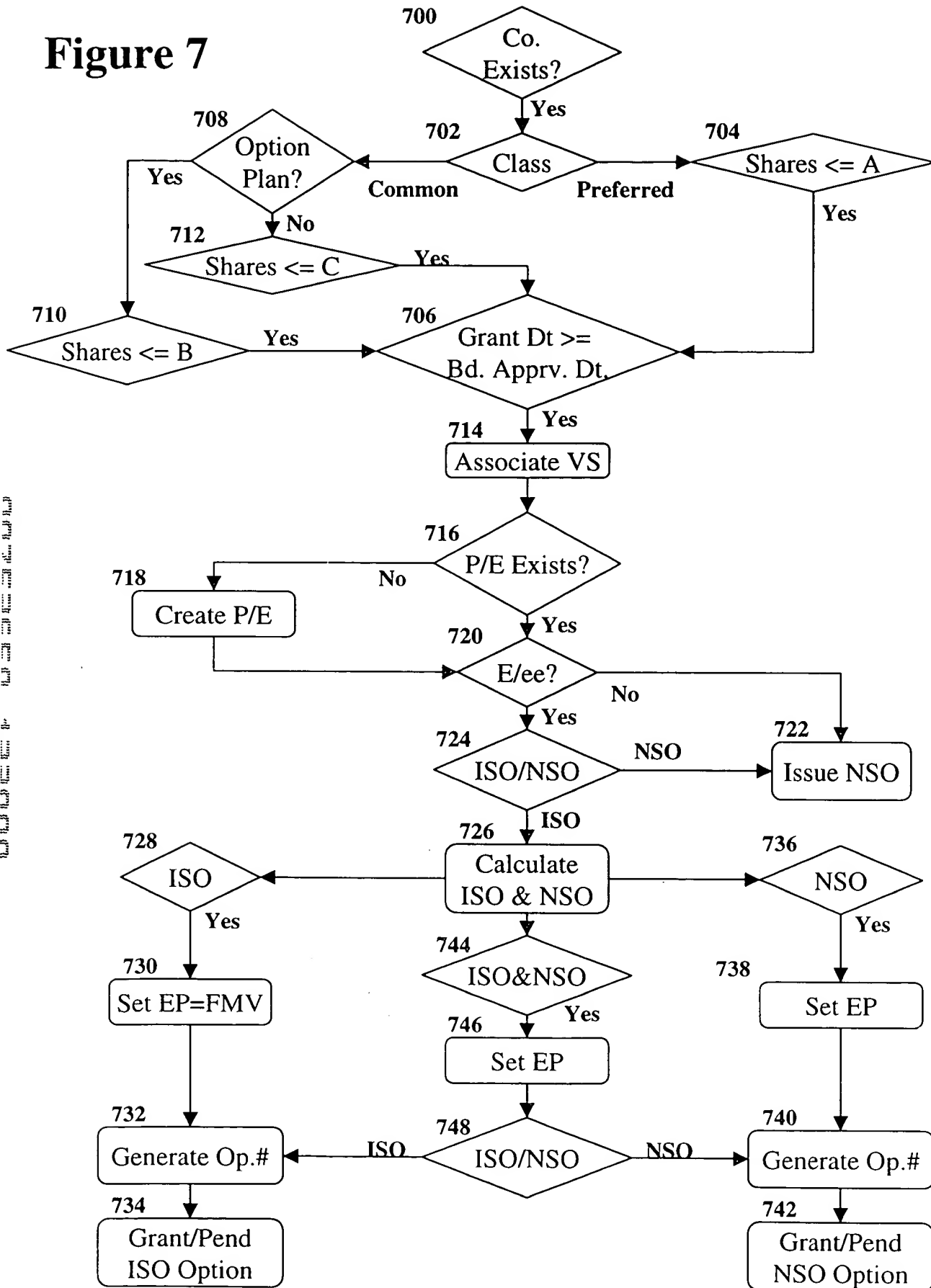


Figure 9

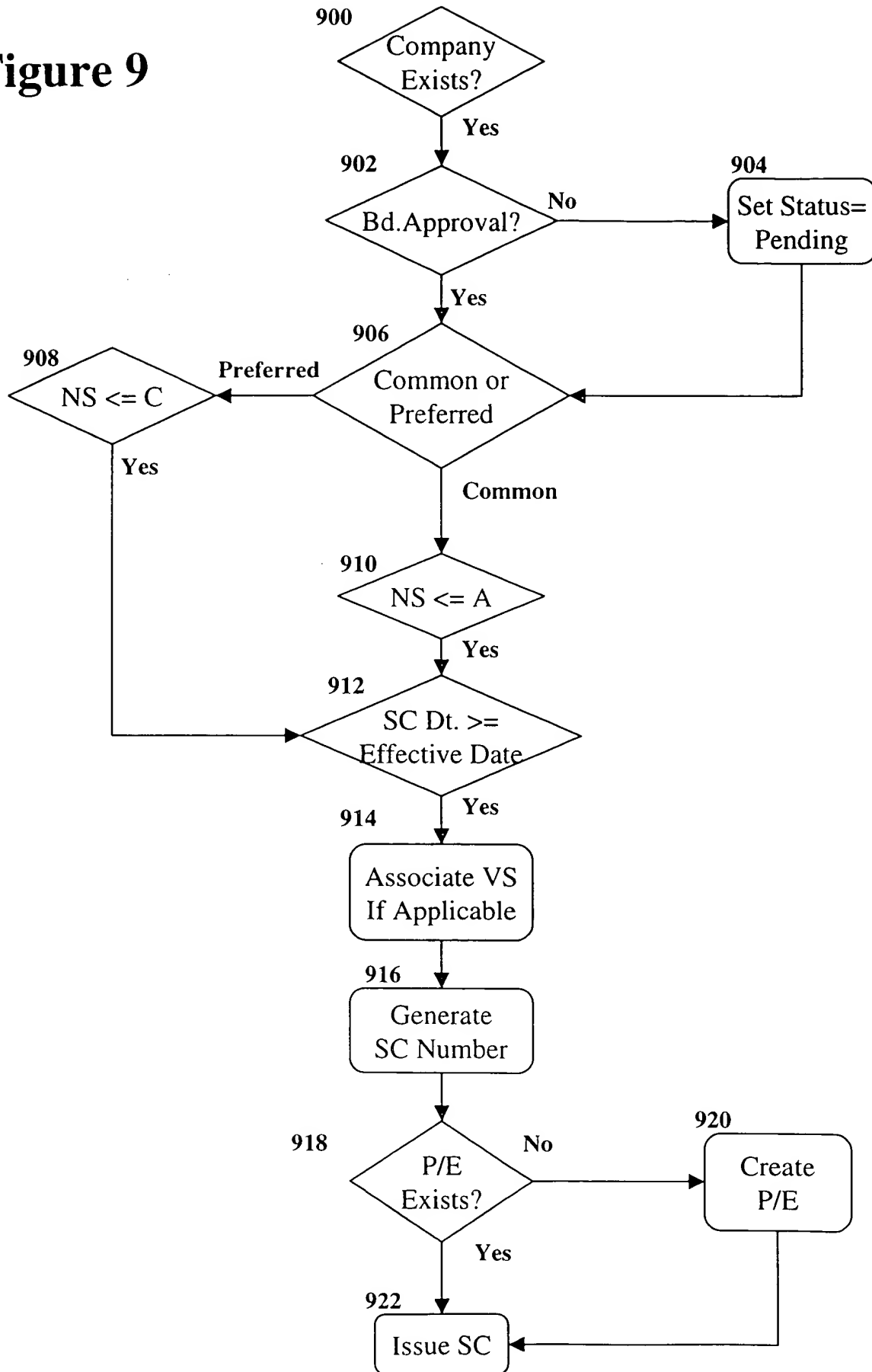


Figure 8

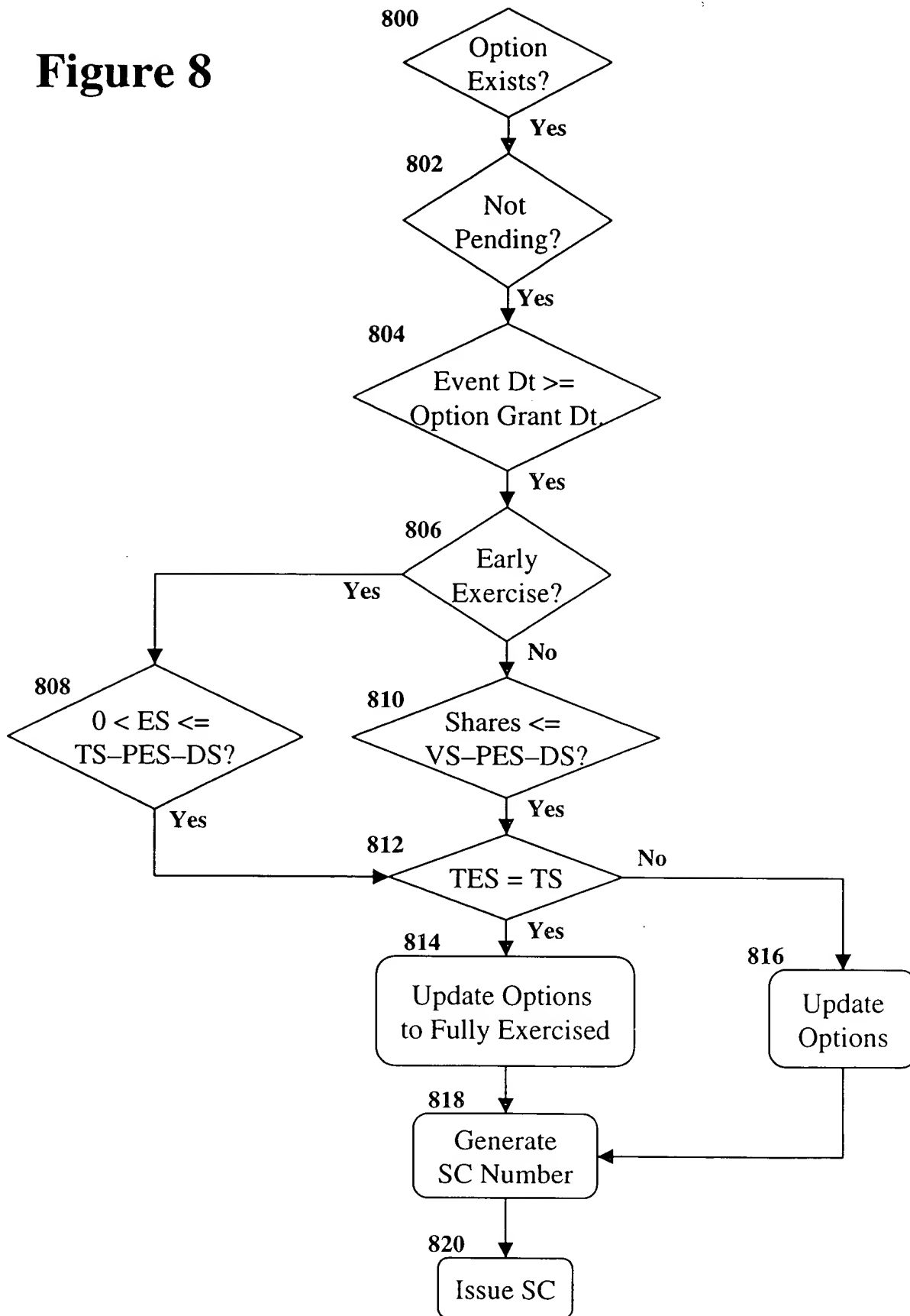
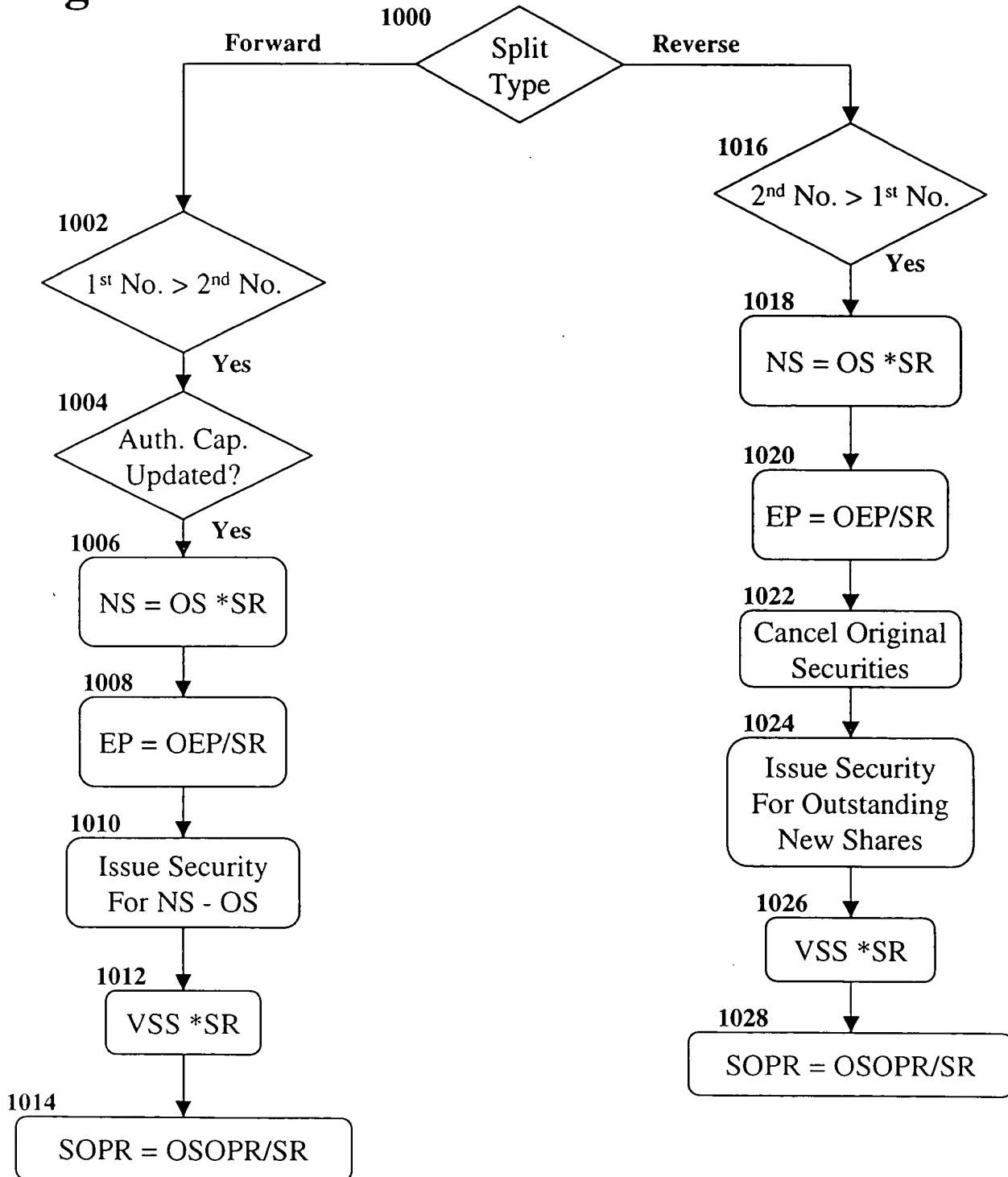



Figure 10





Option Pool Increase - General Dilution Analysis

Company Name:

Proposed Plan Increase:

Option Plan:

As of Date:

Figure 11

Figure 12

